



# BioMar Holding A/S

## Stock Exchange Announcement

### THE CONDITIONS FOR BIOMAR HOLDING A/S' ACQUISITION OF PROVIMI AQUA ARE FULFILLED

18 January 2008

*The following is a translation of a Danish original document. The original Danish text shall be the governing text for all purposes and in case of any discrepancy the Danish wording shall be applicable.*

#### **The conditions for BioMar Holding A/S' acquisition of Provimi Aqua are fulfilled**

BioMar Holding A/S has today received the final approval from the competition authorities regarding BioMar Holding A/S' acquisition of Provimi Aqua.

In addition AquaChile has decided not make use of their right of first refusal of the 50 % share in the joint venture between AquaChile and Provimi. Consequently BioMar will become partner with AquaChile in the joint venture.

As a result all conditions for Closing are met and the parties will now work their way towards Closing, which will be carried through shortly.

The transaction price will be made public at Closing.

Yours faithfully,

Jens Bjerg Sørensen  
Chairman of the Board

Nils Agnar Brunborg  
CEO

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