



To the shareholders of Bergesen Worldwide Gas ASA

SHAREHOLDERS ARE HEREBY INVITED TO ATTEND THE ANNUAL GENERAL MEETING OF BERGESEN WORLDWIDE GAS ASA TO BE HELD THURSDAY 3 MAY 2007 AT 12 NOON AT THE COMPANY'S OFFICE, DRAMMENSVEIEN 106 IN OSLO

Agenda:

- 1) Election of Chairman of the meeting
- 2) Approval of the notice of the meeting and the agenda
- 3) Election of two persons to sign the minutes of meeting together with the Chairman
- 4) Approval of the annual accounts for 2006, including the company's and the group's income statement and balance sheet with notes and the annual report, including distribution of dividend
- 5) Adoption of remuneration to the Board of Directors
- 6) Election of members to the Board of Directors. Dr. Helmut Sohmen, Mr Andreas Sohmen-Pao and Ms Clare M.J. Spottiswoode CBE are up for election and have accepted to be re-elected
- 7) Election of Chairman and Deputy Chairman of the Board of Directors
- 8) Adoption of remuneration to the Nomination Committee
- 9) Election of two members to the Nomination Committee. Dr. Helmut Sohmen and Lord William Waldegrave are up for election and have accepted to be re-elected
- 10) Adoption of remuneration to the Auditor
- 11) Change of name to BW Gas ASA, including amendment of the Articles of Association
- 12) The Board of Directors' declaration on remuneration to the executive management

The Annual General Meeting will be opened by the Chairman of the Board of Directors. Shareholders wishing to attend the Annual General Meeting in person or by proxy are requested to complete the enclosed attendance form, which should be sent by mail to DnB NOR, Verdipapirservice, NO-0021 Oslo, alternatively on telefax no. +47 22 48 11 71. **Registration must be received by DnB NOR no later than 12 noon on Monday 30 April 2007.** Registration may also be made electronically via the Norwegian Investortjenester. With regard to rights of attendance and voting we refer you to The Norwegian Public Limited Companies Act, in particular Chapter 5. It is emphasised that shares will only grant rights of attendance and voting if they are registered in the name of the beneficial owner. Power of attorney shall be provided in writing, dated and signed by the beneficial owner.

Oslo, 17 April 2007
The Board of Directors