

GOLAR LNG LIMITED
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
SEPTEMBER 19, 2008

NOTICE IS HEREBY given that the Annual General Meeting of Shareholders of Golar LNG Limited (the "Company") will be held on September 19, 2008, at 10:30 a.m., at the Fairmont Hamilton Princess, 76, Pitts Bay Road, Hamilton, Bermuda for the following purposes, all of which are more completely set forth in the accompanying information statement:

1. To receive and adopt the financial statements of the Company for the year ended December 31, 2007.
2. To re-elect John Fredriksen as a Director of the Company.
3. To re-elect Tor Olav Trøim as a Director of the Company.
4. To re-elect Kate Blankenship as a Director of the Company.
5. To re-elect Frixos Savvides as a Director of the Company.
6. To elect Hans Petter Aas as a Director of the Company to fill one of the two casual vacancies existing on the Board.
7. To elect Kathrine Fredriksen as a Director of the Company to fill the remaining casual vacancy existing on the Board.
8. To appoint PricewaterhouseCoopers of London, England as auditors and to authorise the Directors to determine their remuneration.
9. To approve remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$500,000.00 for the year ended December 31, 2008.
10. To transact other such of business as may properly come before the meeting or any adjournment thereof.

By Order of the Board of Directors

Georgina Sousa
Secretary

Dated: July 31, 2008

Notes:

1. *The Board of Directors has fixed the close of business on July 11, 2008, as the record date for the determination of the shareholders entitled to attend and vote at the Annual General Meeting or any adjournment thereof.*
2. *No Shareholder shall be entitled to attend unless written notice of the intention to attend and vote in person or by proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially-certified copy of that power of attorney, is sent to the Company Secretary, to reach the Registered Office by not later than 48 hours before the time for holding the meeting.*
3. *Each of the resolutions set out above is an Ordinary Resolution, approval of which will require the affirmative vote of a majority of the votes cast.*

4. *A Form of Proxy is enclosed for use by holders of shares registered in Norway in connection with the business set out above. Holders of shares registered in the United States should use the separate Form of Proxy provided.*

The following information is applicable to holders of shares registered in the United States only:

We are pleased to take advantage of the new Securities and Exchange Commission rule allowing companies to furnish proxy materials to their shareholders via the internet. We believe that this new e-proxy process will expedite shareholders' receipt of proxy materials and lower the costs and reduce the environmental impact of our Annual General Meeting. Accordingly, we have mailed to our shareholders of record and beneficial owners a Notice of Internet Availability of Proxy Materials containing instructions on how to access the attached proxy statement and our Annual Report on Form 20-F via the Internet and how to vote online.

YOUR VOTE IS IMPORTANT. PLEASE VOTE YOUR SHARES PROMPTLY. TO VOTE YOUR SHARES, IF YOU ARE A SHAREHOLDER REGISTERED IN THE UNITED STATES YOU CAN USE THE INTERNET AS DESCRIBED IN THE NOTICE OF INTERNET AVAILABILITY OF PROXY MATERIALS, IN THE ATTACHED PROXY STATEMENT AND ON YOUR PROXY CARD; CALL THE TOLL-FREE TELEPHONE NUMBER AS DESCRIBED IN THE ATTACHED PROXY STATEMENT AND ON YOUR PROXY CARD; OR COMPLETE, SIGN AND DATE YOUR PROXY CARD AND RETURN YOUR PROXY CARD BY MAIL.

INFORMATION CONCERNING SOLICITATION AND VOTING FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS (THE "MEETING") OF GOLAR LNG LIMITED TO BE HELD ON SEPTEMBER 19, 2008.

PRESENTATION OF FINANCIAL STATEMENTS

In accordance with Section 84 of the Companies Act 1981 of Bermuda, the audited consolidated financial statements of the Company for the year ended December 31, 2007 will be presented at the Meeting. These statements have been approved by the Directors of the Company. There is no requirement under Bermuda law that such statements be approved by shareholders, and no such approval will be sought at the Meeting.

The audited consolidated financial statements of the Company for the year ended December 31, 2007 have been provided to shareholders whose shares are registered in the Norwegian VPS by inclusion in the Annual Report on Form 20-F mailed with this Notice of Meeting. The audited consolidated financial statements of the Company for the year ended December 31, 2007 have been provided to shareholders whose shares are registered in the United States online as described above. The Company's audited consolidated financial statements contained in our Annual Report on Form 20-F are also available on our website at www.golarlng.com. Shareholders can request a hard copy free of charge upon request by writing to us at: P.O. Box HM 1593, Par-la-Ville Place, 14 Par-la-Ville Road, Hamilton HM08, Bermuda, or send an e-mail to: golarlng@golar.com

COMPANY PROPOSALS

PROPOSALS 1, 2, 3, 4, 5 AND 6 - ELECTION OF DIRECTORS

The Board has nominated the six persons listed below for selection as Directors of the Company. All nominees with the exception of Mr. Aas and Ms. Fredriksen, are presently members of the Board of Directors.

Mr. Savvides and Mr. Aas meet the independence standards for directors established by the United States Securities and Exchange Commission and by the Nasdaq Stock Market on which the Company is listed. Mrs. Blankenship meets the independence standards members established by the Securities and Exchange Commission, but does not meet the independence standards established by NASDAQ.

As provided in the Company's Bye-laws, each Director is elected at each Annual General Meeting of Shareholders and shall hold office until the next Annual General Meeting following his or her election or until his or her successor is elected.

Nominees For Election To The Company's Board Of Directors

Information concerning the nominees for Directors of the Company is set forth below:

<u>Name</u>	<u>Age</u>	<u>Director Since</u>	<u>Position with the Company</u>
John Fredriksen	64	2001	Director, Chairman of the Board and President
Tor Olav Trøim	45	2001	Director, Deputy Chairman of the Board and Vice-President
Kate Blankenship	43	2003	Director and member of the Audit Committee

Frixos Savvides	56	2005	Director and member of the Audit Committee
Hans Petter Aas	62		
Kathrine Fredriksen	24		

John Fredriksen has served as the Chairman of the Board, President and a director of the Company since our inception in May 2001. He has been the Chief Executive Officer, Chairman of the Board, President and a director of Frontline Ltd. (“Frontline”), since 1997. Frontline is a Bermuda based tanker owner and operator listed on the New York Stock Exchange (NYSE), the London Stock Exchange (LSE) and the Oslo Stock Exchange (OSE). Mr. Fredriksen has served for over nine years as a director of Seatankers Management Co., Ltd., a ship operating company and an affiliate of the Company’s principal shareholder. Mr. Fredriksen indirectly controls World Shipholding, a Cyprus company who is our principal shareholder. Mr. Fredriksen has been a director of Golden Ocean Group Limited, a Bermuda company listed on the Oslo Stock Exchange, since 2004. Mr. Fredriksen has served as a director and the Chairman of Seadrill Limited, a Bermuda company listed on the Oslo Stock Exchange, since May 2005.

Tor Olav Trøim has served as our Vice-President and a director since our inception in May 2001 and was our Chief Executive Officer from May 2001 until April 2006. Mr. Trøim graduated as M. Sc. Naval Architect from the University of Trondheim, Norway in 1985. His careers include Portfolio Manager Equity in Storebrand ASA (1987 – 1990) and Chief Executive Officer for the Norwegian Oil Company DNO AS (1992 – 1995). Since 1995, Mr. Trøim has been a director of Seatankers Management Co., Ltd., in Cyprus. He was Vice-President and a director of Frontline Ltd. (“Frontline”) from November, 1997 to February, 2008, and has served as a consultant and alternate director to the Board of Frontline since that time. Mr. Trøim has served as a director and CEO of Knightsbridge Tankers Limited and was also the Chief Executive Officer of Seadrill Limited (“Seadrill”) until the takeover and integration of Smedvig ASA. Mr. Trøim is currently a director and Vice-Chairman of Seadrill and is a director and President of Ship Finance International Limited (NYSE). In addition, he is a member of the Boards in the public companies, Golden Ocean Group Limited (OSE) and Aktiv Kapital (OSE).

Kate Blankenship has served as a director of the Company since July, 2003 and was Company Secretary from our inception in 2001 until November, 2005. She served as our Chief Accounting Officer from May, 2001 until May 31, 2003. She has been a director of Frontline since August, 2003 and served as Chief Accounting Officer and Secretary of Frontline between 1994 and October, 2005. Mrs. Blankenship has served as Chief Financial Officer of Knightsbridge from April, 2000 until September, 2007 and was Secretary of Knightsbridge from December, 2000 until March, 2007. Mrs. Blankenship has served as a director of Ship Finance since July, 2003, Seadrill since May, 2005 and Golden Ocean since November, 2004. She is a member of the Institute of Chartered Accountants of England and Wales.

Frixos Savvides joined the Company as a director in August, 2005. Mr. Savvides was a founder of the audit firm, PKF Savvides and Partners in Cyprus and held the position of Managing Partner until 1999 when he became Minister of Health of the Republic of Cyprus. He held this office until 2003. Mr. Savvides is currently a senior independent business consultant and holds several Board positions. Mr. Savvides has been a director of Frontline since July 31, 2005. He is a Fellow of the Institute of Chartered Accountants of England and Wales.

Hans Petter Aas is being proposed to be elected to the Company as a Director. Prior to his recent retirement, Mr. Aas was Global Head of the Shipping, Offshore and Logistics Division of DnB NOR Bank (“DnB”). He joined DnB (then Bergen Bank) as head of the Bergen office in 1989. Mr. Aas has also worked for the Petroleum Division of the Norwegian Ministry of Industry and the Ministry of Energy, as well as for Vesta Insurance and Nevi Finance.

Kathrine Fredriksen is being proposed to be elected to be elected to the Company as a Director. Ms. Fredriksen is currently employed by the oil trading company, Arcadia Petroleum and is a graduate of the Wang Handels Gymnas in Norway and has studied at the European Business School in London. Ms. Fredriksen has served as a director of Frontline Ltd., since February, 2008. She is the daughter of Mr. John Fredriksen.

PROPOSAL 7 – RE-APPOINTMENT OF INDEPENDENT AUDITORS

At the Meeting, the Board will ask the shareholders to approve the re-appointment of PricewaterhouseCoopers of London, England as the Company's independent auditors and to authorise the Board of Directors to determine the auditors' remuneration.

Audit services provided by PricewaterhouseCoopers in fiscal year 2007 included the examination of the consolidated financial statements of the Company and its subsidiaries.

PROPOSAL 8 – TO APPROVE DIRECTORS' REMUNERATION

At the Meeting, the Board will ask that shareholders to approve the remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$500,000.00 for the year ended December 31, 2008.

OTHER INFORMATION

Management knows of no business that will be presented for consideration at the Annual General Meeting other than that stated in the Notice of Annual General Meeting. Should any additional matters come before the Annual General Meeting, it is intended that proxies in the accompanying form will be voted in accordance with the judgement of the person or persons named in the proxy.

By Order of the Board of Directors

Georgina Sousa
Secretary

July 31, 2008
Hamilton, Bermuda

Golar LNG Limited (the “Company”)
Form of Proxy for use at Annual General Meeting to be held on September 19, 2008.

I/We

Of

being (a) holder(s) of Ordinary Shares of \$1.00 each of the above-named

Company on the record date of July 11, 2008 hereby appoint the duly appointed Chairman of the meeting or

to act as my/our proxy at the Annual General Meeting of the Company to be held on September 19, 2008 or at any adjournment thereof, and to vote on my/our behalf as directed below.

Please indicate with an X in the spaces provided how you wish your vote(s) to be cast on a poll. Should this card be returned duly signed, but without a specific direction, the proxy will vote or abstain at his discretion.

<i>Resolutions</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1. To re-elect John Fredriksen as a Director of the Company.			
2. To re-elect Tor Olav Trøim as a Director of the Company.			
3. To re-elect Kate Blankenship as a Director of the Company.			
4. To re-elect Frixos Savvides as a Director of the Company.			
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8. To approve remuneration of the Company’s Board of Directors of a total amount of fees not to exceed US\$500,000.00 for the year ended December 31, 2008.			
9. To transact other such of business as may properly come before the meeting or any adjournment thereof.			

Date Signature

Notes:

1. A Shareholder entitled to attend and vote at a meeting may appoint one or more proxies to attend and, on a poll, vote instead of him.
2. Proxies appointed by a single Shareholder need not all exercise their vote in the same manner.
3. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority is determined by the order in which the names stand in the Register of Members.
4. In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by a duly authorised officer or attorney.
5. If it is desired to appoint by proxy any person other than the Chairman of the Meeting, his/her name should be inserted in the relevant place, reference to the Chairman deleted and the alteration initialled.
6. This proxy should be completed and sent to the following address by not later than 48 hours before the time for holding the meeting.

Holders of Shares registered on the Oslo Stock
 Exchange should return their Proxy Forms to:
Nordea Bank Norge ASA, Issuer Services
 PO Box 1166 Sentrum
 0107 Oslo, Norway
 Fax: +47 22 48 49 90/ +47 22 48 63 49